



APPLICATION FORM – Trust

Please read through the form carefully and fill in all relevant information. Please note that this is an interactive form, and information can be saved electronically. You must **SAVE** the form to your computer before sending it. If you choose to fill in the form in handwriting, please print clearly in block letters.

For your application to be complete you must send in the registration form and documents mentioned below.

Step 1: Trust Details

1) Full Name of Trust

2) Full Business Name (if any) of the Trustee in Respect of the Trust:

3) Type of the Trust

4) Country in which the Trust was established

5) Full Name and Address of all Trustees

1 Full Name of Trustee

Number and Street Name

Suburb

State/Territory

Postcode

Country

2 Full Name of Trustee

Number and Street Name

Suburb

State/Territory

Postcode

Country

3 Full Name of Trustee

Number and Street Name

Suburb

State/Territory

Postcode

Country

4 Full Name of Trustee

Number and Street Name

Suburb

State/Territory

Postcode

Country

Note: if the trust has more than 4 trustees, please provide additional details on an official letterhead and attach it to your application

I have attached additional details of trustees to this application

6) If the trustees are:

Individuals – please fill an [Individual Registration Form](#) for one of the trustees

Companies – please fill a [Company Registration Form](#) for one of the trustees

Combination of individuals and companies – please fill in the appropriate form, as mentioned above, for one of the trustees

7) Beneficiaries

Option 1 – Full Name of each beneficiary in respect of the trust

1 Full Name of Beneficiary

2 Full Name of Beneficiary

3 Full Name of Beneficiary

4 Full Name of Beneficiary

Note: if there are more than 4 beneficiaries please provide additional details on an official letterhead and attach it to your application

I have attached additional details of beneficiaries to this application

Option 2 – If beneficiaries are identified by reference to a class – please provide the details of the class

I have attached details of beneficiary classes to this application

Step 2: Client Acknowledgment

You are required to read the following documents prior to opening an account with AGM Markets Pty Ltd. The documents can be found on au.alphabinary.com

By ticking all the boxes and signing below, you acknowledge that you have read all the documents and understand that trading in foreign exchange and CFDs can incur a substantial risk of loss as well as a potential for profit.

[Account Terms](#)

[Financial Service Guide](#)

[Product Disclosure Statement](#)

I accept the terms of agreement

I agree all fees and charges received by AGM Markets Pty Ltd as described in the FSG, Account Terms and the relevant PDS (other than third party fees and charges) are a benefit given to AGM Markets Pty Ltd by me, in exchange for the price quoting and transactional services provided by AGM Markets Pty Ltd I understand that AGM Markets Pty Ltd does not charge volume-based or asset-based fees for any advice it provides. I understand, consent to, authorise and direct AGM Markets Pty Ltd to charge me in this way.



Full Name (as appears in official documents)	Signature	Date
--	-----------	------

If you are sending this form via fax - please sign above. If you are sending this form via email and do not have a digital signature, checking that the information you provided is true and accurate, and typing your name will be sufficient enough, and will still hold true.

Step 3: Verification

In order to complete your application, AGM Market Pty Ltd requires you send us the following verification documents for your trust. You must ensure that copies are clear and legible:

Trust deed or trust deed extract (original or certified* copy only)

Please note that you must also send verification documents as per the individual/company registration form required in Step 6.

* A certified copy is a copy of the original document that has been certified as a true and correct copy by a person who is authorised to witness a statutory declaration (under the Commonwealth Statutory Declaration Act 1959), such as a Justice of Peace, Solicitor, Police Officer, Chartered Accountant or Australia Post Employee. The date of certification may not be older than 6 months from the date the document is submitted.

Where any document relied on as part of this procedure is in a language that is not English, it must be accompanied by an English translation prepared by an accredited translator.

Where to send your accompanying documents:

Email:	Post:	Fax:
Your account manager	AGM Markets Pty Ltd	+61 3 9525 9772
or :	Level 1, 189 Balaclava Road,	
support@alphabinary.com	Caulfield North,	
	VIC 3161 , AUSTRALIA	

Step 4: Confirmation

I, the undersigned, hereby declare that the information I provided is true and accurate.



Full Name (as appears in official documents)

Signature

Date

If you are sending this form via fax - please sign above. If you are sending this form via email and do not have a digital signature, checking that the information you provided is true and accurate, and typing your name will be sufficient enough, and will still hold true.

You must SAVE the form to your computer with your details before sending it.